

## TA INSTITUTE 2019

THE MADISON HOTEL  
1177 15TH ST NW, WASHINGTON, DC 20005

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### Wednesday, March 20

7:30 am to 8:45 am

**Registration**

*Mount Vernon Foyer*

7:30 am to 8:45 am

**Breakfast**

*Mount Vernon*

9:00 am to 9:30 am

**Welcome and Networking**

*Mount Vernon*

Dawn Rudolph, Senior Director, Technical Assistance & Network  
Engagement, AUCD

9:30 am to 10:00 am

**Commissioner's Address**

Julie Hocker, Commissioner, ACL

10:00 to 10:30 am

**Updates from ACL**

Jennifer Johnson, Deputy Director, AIDD

10:30 am to 10:45 am

**Break**

10:45 am to 11:30 am

**Panel:** Optimizing your UCEDD's presence within its setting,  
(university, medical or disability center)

**Moderator:** Dawn Rudolph

**Speakers:**

- David Mank, Professor Emeritus, Indiana University
- Wayne Stuberg, Director, UCEDD, Munroe-Meyer Institute for Genetics and Rehabilitation, University of Nebraska
- Carol Salas Pagan, Director, UCEDD, University of Puerto Rico

11:30 am to 11:45 pm

**Transition to Lunch**

11:45- 1:00 pm

**Lunch**

*Mount Vernon Foyer*

1:00 pm- 1:15 pm

**Transition to Concurrent Sessions**

1:00 pm to 4:00 pm

**Leadership Transition Workshop**

*Hamilton A*

- New directors only
- Facilitator: Matthew Williams, Liberating Leadership, LLC

1:15 pm to 2:30 pm

**Concurrent Sessions**

**I. Breakout Sessions**

- ACHIEVING UCEDD GOALS THROUGH LEVERAGING AND MAXIMIZING RELATIONSHIPS WITHIN YOUR SETTING  
*Mount Vernon*
  - Facilitator: Maureen Van Stone, Director, Maryland Center for Developmental Disabilities
- HIRING FOR SUCCESS  
*Hamilton B*
  - Facilitator: Kelly Roberts, Director, Institute for Human Development, Northern Arizona University

- TA Resource: [College and University Professional Association for Human Resources](#) (CUPA-HR) – your university HR office may be members of CUPA-HR and have access to their online learning resources (including a [Boot Camp](#) offering a higher ed perspective on [essential HR topics](#))
  
- EXPANDING YOUR FACULTY BASE THROUGH GETTING FACULTY APPOINTMENTS, CO-FUNDING, BUYING OUT FTE  
*Constitution Salon A*
  - Facilitator: David Mank, Professor Emeritus, Indiana University
  
- HOW TO DO MORE POLICY WORK AND HOW TO PAY FOR IT  
*Constitution Salon B*
  - Facilitator: Alan Cobo-Lewis, Director, Center for Community Inclusion and Disability Studies, The University of Maine
  - TA resource: [Notes from 2013 Directors Retreat addressing University-based Centers’ Efforts in Legislative Advocacy](#)

2:30 pm to 2:45 pm

**Transition to Concurrent Sessions, Part 2**

2:45 pm to 3:45 pm

**I. Leadership Transition Workshop** continues  
*Hamilton A*

- New directors only

- Facilitator: Matthew Williams, Liberating Leadership, LLC

## II. Breakout Sessions 2

- PROFESSIONAL DEVELOPMENT FOR UCEDD STAFF  
*Mount Vernon*
  - Facilitator: Tony Antosh, Director, Paul V. Sherlock Center on Disabilities, Rhode Island College
- CREATING A UCEDD CV  
*Hamilton B*
  - Facilitator: Linda Bimbo, Acting Director, Institute on Disability, University of New Hampshire
- CREATIVE FUNDING STRATEGIES/FINDING MORE SOURCES OF UNRESTRICTED FUNDING  
*Constitution Salon A*
  - Facilitator: Marc Tassé, OSU Wexner Medical Center/Office of Health Sciences, The Ohio State University
  - TA Resource: [Notes from 2018 UCEDD TA Institute session: How to start a signature project](#)
- HOW CORE GRANT DOLLARS ARE USED  
*Constitution Salon B*
  - Facilitator: Lesley Cottrell, Director, Center for Excellence in Disabilities (CED), West Virginia University

- TA resource: 2015 UCEDD Business Managers discussion forum on use of core funds: [Notes](#) and [Handouts](#)
- TA Resource: [Notes from 2018 UCEDD TA Institute session: Leveraging core funding into other sources of funding](#)

3:45 pm to 4:00 pm

**Break/Transition to Plenary Session**

4:00 pm to 5:00 pm

**Panel:** School to Adult Transition/  
Results of Workforce Innovation & Opportunity Act (WIOA)  
*Mount Vernon*

**Moderator:** Wendy Parent-Johnson, Director, Sonoran UCEDD,  
Department of Family and Community Medicine, University of  
Arizona

**Speakers:**

- Michael Gamel-McCormick, Disability Policy Director, U.S. Senate Special Committee on Aging, Senator Bob Casey, Ranking Member
- Denise Rozell, Director of Policy Innovation
- John Tschida, Associate Executive Director for Research and Policy

5:00 pm

**END OF DAY 1**

# Thursday, March 21

7:30 am to 8:45 am

**Breakfast**

9:00 am to 9:45 am

**Panel: ACL & CMS on HCBS Rule and Person-Centered Planning**  
*Mount Vernon*

**Moderator:** Rylin Rodgers, Director of Public Policy, AUCD

**Speakers:**

- Serena Lowe, Senior Policy Advisor, Administration for Community Living
- Ralph Lollar, Director of Division of Long-Term Services and Supports, Disabled and Elderly Health Program Group, Centers for Medicare & Medicaid Services

9:45 am to 10:15 am

Full Group Brainstorming: Small group discussion topics

10:15 am to 10:30 am

**Break**

10:30 am to 11:00 am

**Small Group Discussions, part 1**

Rooms:

- Group 1: Hamilton A
- Group 2: Hamilton B
- Group 3: Constitution Salon A
- Group 4: Constitution Salon B

11:00 to 11:15

**Transition**

11:15 to 11:45

**Small Group Discussions, part 2**

Rooms:

- Group 1: Hamilton A
- Group 2: Hamilton B

- Group 3: Constitution Salon A
- Group 4: Constitution Salon B

11:45 to 12:00

**Closing Remarks**

*Mount Vernon*

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**END**

*Boxed lunches available in Mount Vernon Foyer*

12:30 pm to 2pm

**Territories' Meeting**

*Adams B*