

UCEDD Directors Meeting at AUCD2018

Topic: Roundtable 5: Transitioning to a responsibility centered budget management model

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Discussion and examples

- 1) University of Massachusetts Boston
 - a. Essentially self-funded; union shop. 30% IC returned,
- 2) University of Hawaii
 - a. 2 TT
 - i. Director/association
 - b. Trying to move to new center – 501(c)(3)
 - c. IC/ 90% -> collaborate -> 30% to center, embedding right into proposals own services
- 3) Indiana
 - a. 0 academic institution. Vice provost, research.
 - b. IC – 75% vs. office of provost 25%. Center directly keeps 25%.
 - c. 0 rent; have own IT infrastructure.
- 4) Iowa
 - a. Invisible, non-entity
 - b. 0 academic setting, part of a standalone clinic.
 - c. Can't recruit faculty because university doesn't want a standalone clinic.
 - d. 0 indirect returned. 0 rent; IT provided, did have mandating finance. 0 UCEDD visibility to maintain clinic performance.

Strategies

- 1) Consider/explore 501(c)(3)
- 2) Consider switch of college/department affiliation
- 3) Negotiate increase in returns indirect costs
- 4) Consider management of income (e.g. event budget)
- 5) Consider/explore professional/clinical practice faculty
- 6) Teaching through outreach because it can generate additional funding returns
- 7) Need time, space for development
 - a. Consider national grant awards to increase funding
 - b. Core grant funding for incubator development, application process
- 8) Future develop fee for service expectations