UCEDD Directors Meeting at AUCD2018

**Topic:** Roundtable 5: Transitioning to a responsibility centered budget management model

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### Discussion and examples

1. **University of Massachusetts Boston**
   a. Essentially self-funded; union shop. 30% IC returned,

2. **University of Hawaii**
   a. 2 TT
      i. Director/association
   b. Trying to move to new center – 501(c)(3)
   c. IC/ 90% -> collaborate -> 30% to center, embedding right into proposals own services

3. **Indiana**
   a. 0 academic institution. Vice provost, research.
   b. IC – 75% vs. office of provost 25%. Center directly keeps 25%.
   c. 0 rent; have own IT infrastructure.

4. **Iowa**
   a. Invisible, non-entity
   b. 0 academic setting, part of a standalone clinic.
   c. Can’t recruit faculty because university doesn’t want a standalone clinic.
   d. 0 indirect returned. 0 rent; IT provided, did have mandating finance. 0 UCEDD visibility to maintain clinic performance.

### Strategies

1. Consider/explore 501(c)(3)
2. Consider switch of college/department affiliation
3. Negotiate increase in returns indirect costs
4. Consider management of income (e.g. event budget)
5. Consider/explore professional/clinical practice faculty
6. Teaching through outreach because it can generate additional funding returns
7. Need time, space for development
   a. Consider national grant awards to increase funding
   b. Core grant funding for incubator development, application process
8. Future develop fee for service expectations